



# M Chhapparwal & Associates

Company Secretaries

Mob No.: +91-9929109092

E-mail: mahaveerchhapparwal@gmail.com

To,

The Manager,  
Listing Compliance  
National Stock Exchange of India Limited,  
'Exchange Plaza' – C-1, Block G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai – 400 051.

Dear Sir,

**Sub: Application for "In-principle approval" prior to issue and allotment of 34,80,392 Equity Shares on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.**

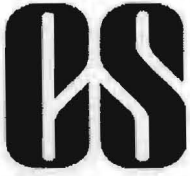
I, Mahaveer Chhapparwal, Practicing Company Secretary, have verified the relevant records and documents of **Manomay Tex India Limited** with respect to the proposed preferential issue by the company as per Chapter V of SEBI (ICDR) Regulations, 2018 and we certify that:

- e) The entire pre-preferential holding of the allottees under the proposed preferential issue of the Company is in dematerialized form.
- f) Fashion Suitings Pvt Ltd, Shree Shyam Agro Crop Pvt Ltd, Anju Melana, Radha Devi Melana and NNM Nextgen Advisory Private Limited, does not hold any equity shares of the issuer for a period starting from the relevant date till the date of preferential allotment.
- g) The details of allottee-wise pre-preferential shareholding is as given hereunder:

Sr. No.	Name of Proposed Allottee	Pre-preferential holding
1	Kailashchandra Hiralal Laddha	1071200
2	Kantadevi Kailashchandra Ladha	571500
3	Ladha Kailashchandra Hiralal (HUF)	403450
4	Maheshchandra Kailashchand Ladha	997750
5	Pramila Maheshchand Ladha	669900
6	Ladha Maheshchandra Kailashchandra (HUF)	211200
7	Pallavi Laddha	656889
8	Ashishkumar M Laddha	19200
9	Kamlesh Kailashchand Ladha	428750
10	Seema Kamlesh Laddha	809250
11	Sheral Singhvi	24000
12	Bhagchand Bumb	138850
13	Aman Jain	169710
14	Aruna Jain	112000

Office Address: D-500/1, Sanjay Colony, Bhilwara- 311001, Rajasthan





## M Chhapparwal & Associates

Company Secretaries

Mob No.: +91-9929109092

E-mail: mahaveerchhapparwal@gmail.com

15	Vibhuti Commodities Private Limited	136000
----	-------------------------------------	--------

- h) As the proposed preferential issue results in allotment of more than 5% of post issue fully diluted share capital of the Company thereby the Regulation 166A of SEBI (ICDR) Regulations, 2018 is to be followed of which a Valuation Report has been obtained from an Independent Registered Valuer and the Pricing Methods are as per Discounted Cash Flow Method and Regulation 164 (1), the floor price being higher of the following which is coming to be as 103.18 rounded off to Rs. 104. The Valuation Report may be accessed on the Company's website at the link: <http://www.manomaytexindia.com/>.
- i) The workings for arriving at the pricing for such preferential issue have been attached herewith as Annexure.

The Equity Shares of the Company are listed on both NSE and BSE Limited. However, the highest trading volume of BSE has been considered in respect of the Equity Shares of the Company during the preceding 90 trading days prior to the relevant date because the Company was listed on NSE Exchange on 18<sup>th</sup> January, 2023 and the relevant date for pricing calculation was set as 13<sup>th</sup> January, 2023.

Place: - Bhilwara  
Date: - 13/02/2023

For: M Chhapparwal & Associates  
Company Secretaries



Mahaveer Chhapparwal  
M.No.:- F11895  
COP No.: 19146  
UDIN: F011895D003146831